

# B<sup>2</sup>: Bud's Brainstorms

*Insights you need in 60 seconds or less*



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## Go Green...

Save time, space and the Earth – all in one easy click.

In our last issue, we covered document retention and gave general guidelines for the length of time you need to keep your important documents, including tax returns, brokerage and IRA account statements, credit card information and more.

It is important to note that it has never been easier to maintain access to your important documents and be kind to the environment at the same time. It's a win-win, and Wealth Management Strategies, Inc. is a responsible partner in this important trend.

By electing to enroll in e-Notifications, you can get quick, secure and reliable access to up to three years\* of your brokerage statements and trade confirmations online, while reducing clutter and paper waste.

We've made it easy. Start by emailing us at [info@mywealthmgmt.com](mailto:info@mywealthmgmt.com), if you'd like to participate and we'll get you set up on [mystreetscape.com](http://mystreetscape.com). After that, you can make selections as to which accounts you'd like to enroll.

We hold to high standards for your personal security, and treat it as one of our most serious responsibilities to you. To that end, we have put appropriate security and encryption methods in place in all of our electronic communications. Additionally, we know that discarded printed mail containing sensitive information can be an area of vulnerability. We are pleased to provide an opportunity to help reduce that risk.

*\*rolling 36 months*



**SO, WHAT SHOULD YOU DO WITH THE DOCUMENTS YOU DON'T NEED?**  
Bring them to us to shred!

You're welcome to do this any time, or to join us for our:  
**WMS SPRING CLEANING and SHREDDING PARTY**  
on Sunday, May 2, 2010, 3-5:00 PM

*17 Brilliant Avenue, Aspinwall, where we'll provide an on-site commercial shredding truck and refreshments and hors d'oeuvres.*